

# Table of Investment Returns

Annual Returns for Key Categories (2000 - 2009) Ranked in Order of Performance

2000	2001	2002	2003	2004	2005	2006	2007	2008	2009
Small Value 18.64%	Small Value 15.92%	Bear Market 28.87%	Small Growth 45.54%	Small Value 21.14%	Foreign Large Blend 14.72%	Foreign Large Blend 24.77%	Mid-Cap Growth 15.09%	Bear Market 29.95%	Mid-Cap Growth 39.11%
Mid-Cap Value 18.45%	Bear Market 11.90%	Intermediate Gov't 9.23%	Small Value 42.38%	Mid-Cap Value 17.85%	Mid-Cap Growth 9.84%	Large Value 18.15%	Large Growth 13.35%	Short Gov't 4.80%	Large Growth 35.68%
Intermediate Gov't 10.86%	Long-Term Bond 7.85%	Long-Term Bond 8.36%	Mid-Cap Growth 35.96%	Foreign Large Blend 17.39%	Mid-Cap Value 8.82%	World Allocation 16.61%	Foreign Large Blend 12.71%	Intermediate Gov't 4.76%	Small Growth 35.46%
Bear Market 10.68%	Intermediate-Term Bond 7.64%	Intermediate-Term Bond 8.04%	Mid-Cap Value 33.85%	World Allocation 15.24%	Large Growth 6.71%	Small Value 16.27%	World Allocation 11.39%	Long-Term Bond -3.72%	Mid-Cap Value 35.41%
Long-Short 9.57%	Short-Term Bond 7.27%	Short Gov't 6.85%	Foreign Large Blend 33.58%	Mid-Cap Growth 13.23%	World Allocation 6.56%	Mid-Cap Value 15.87%	Small Growth 7.59%	Short-Term Bond -4.23%	Small Value 31.32%
Intermediate-Term Bond 9.44%	Short Gov't 7.26%	Multisector Bond 6.76%	Large Growth 28.66%	Large Value 12.97%	Small Value 6.40%	Large Blend 14.17%	Large Blend 6.16%	Intermediate-Term Bond -4.70%	Foreign Large Blend 31.24%
Long-Term Bond 9.36%	Intermediate Gov't 6.81%	Short-Term Bond 5.47%	Large Value 28.44%	Small Growth 12.41%	Small Growth 6.02%	Moderate Allocation 11.29%	Intermediate Gov't 6.09%	Ultrashort Bond -7.89%	Multisector Bond 29.22%
Short Gov't 8.30%	Mid-Cap Value 6.67%	Ultrashort Bond 2.90%	Large Blend 27.05%	Large Blend 10.02%	Large Value 5.95%	Small Growth 10.81%	Moderate Allocation 5.99%	Long-Short -15.40%	Large Blend 28.17%
Large Value 7.87%	Ultrashort Bond 5.53%	Long-Short 2.05%	World Allocation 25.32%	Moderate Allocation 8.86%	Large Blend 5.88%	Mid-Cap Growth 9.00%	Short Gov't 5.87%	Multisector Bond -15.41%	World Allocation 24.37%
Short-Term Bond 7.59%	Long-Short 5.37%	World Allocation -2.16%	Moderate Allocation 20.35%	Multisector Bond 8.38%	Moderate Allocation 5.13%	Conservative Allocation 8.16%	Intermediate-Term Bond 4.70%	Conservative Allocation -18.61%	Large Value 24.13%
Ultrashort Bond 6.82%	Multisector Bond 4.22%	Conservative Allocation -3.11%	Multisector Bond 16.18%	Large Growth 7.81%	Long-Short 4.77%	Long-Short 7.23%	Conservative Allocation 4.53%	Moderate Allocation -28.00%	Moderate Allocation 24.13%
Conservative Allocation 4.28%	Conservative Allocation -0.39%	Small Value -10.12%	Conservative Allocation 12.34%	Long-Term Bond 6.47%	Conservative Allocation 2.97%	Large Growth 7.05%	Multisector Bond 4.45%	World Allocation -28.98%	Conservative Allocation 20.77%
Moderate Allocation 1.82%	World Allocation -3.23%	Moderate Allocation -12.02%	Long-Term Bond 8.79%	Conservative Allocation 5.46%	Ultrashort Bond 2.53%	Multisector Bond 6.90%	Long-Short 4.42%	Small Value -32.24%	Long-Term Bond 15.90%
Multisector Bond 1.73%	Large Value -4.99%	Mid-Cap Value -13.25%	Long-Short 8.46%	Long-Short 5.06%	Long-Term Bond 2.23%	Ultrashort Bond 4.70%	Short-Term Bond 4.29%	Mid-Cap Value -36.77%	Intermediate-Term Bond 13.97%
World Allocation 0.23%	Moderate Allocation -5.05%	Foreign Large Blend -16.69%	Intermediate-Term Bond 5.10%	Intermediate-Term Bond 3.91%	Multisector Bond 2.12%	Long-Term Bond 4.43%	Long-Term Bond 3.10%	Large Value -37.09%	Long-Short 10.46%
Small Growth -3.85%	Small Growth -8.91%	Large Value -18.69%	Short-Term Bond 2.54%	Intermediate Gov't 3.01%	Intermediate Gov't 1.91%	Intermediate-Term Bond 4.15%	Ultrashort Bond 2.42%	Large Blend -37.79%	Short-Term Bond 9.30%
Mid-Cap Growth -4.78%	Large Blend -13.50%	Large Blend -22.25%	Intermediate Gov't 1.90%	Short-Term Bond 1.63%	Intermediate-Term Bond 1.80%	Short-Term Bond 4.05%	Large Value 1.42%	Large Growth -40.67%	Ultrashort Bond 6.67%
Large Blend -6.31%	Mid-Cap Growth -19.98%	Mid-Cap Growth -27.24%	Ultrashort Bond 1.75%	Short Gov't 1.46%	Short-Term Bond 1.45%	Short Gov't 3.67%	Mid-Cap Value 0.83%	Small Growth -41.55%	Intermediate Gov't 4.74%
Large Growth -13.05%	Foreign Large Blend -21.67%	Large Growth -27.64%	Short Gov't 1.45%	Ultrashort Bond 1.27%	Short Gov't 1.26%	Intermediate Gov't 3.47%	Bear Market -6.03%	Mid-Cap Growth -43.77%	Short Gov't 3.29%
Foreign Large Blend -16.34%	Large Growth -22.30%	Small Growth -27.88%	Bear Market -30.33%	Bear Market -14.16%	Bear Market -4.41%	Bear Market -8.88%	Small Value -6.08%	Foreign Large Blend -43.99%	Bear Market -33.88%

Investing involves certain risks, including in all or some cases leverage, liquidity concentration, non-diversification, market, and investment technique. Moreover, there is no way to pre-determine what style category will be the best style category for that year.

Past performance does not guarantee future results. The performance data quoted represents past performance and current returns may be lower or higher. All investment style information was derived from the databases of Morningstar.